



CIRRUS HEALTH

Partners In Health

Our Mission is to serve local communities by forming partnerships with physicians and healthcare organizations in the creation of exceptional facilities with effective, caring environments to deliver excellence in patient care.



OVERVIEW

Cirrus Health was founded in 2005 from a legacy company originating in 1999. Originally focusing only on the development and management of ambulatory surgery centers and short-stay hospitals, Cirrus Health has expanded its business model to include a number of service driven platforms. Cirrus Health strategically evolved into a health services organization to provide physicians and facilities the resources they need to remain successful in the ever-changing healthcare industry.

The foundation of our business philosophy; however, has not changed. Physicians should drive healthcare delivery. As a healthcare services organization, Cirrus Health's position within the industry is further strengthened with the ability to respond quickly with the right solution that best serves the healthcare needs of the community.

Cirrus Health conducts market research to identify markets that are currently underserved or show signs of substantial growth. Once identified, we create a physician partnership that will meet the current and future medical needs of the market.



In partnership with physicians, we oversee the development process of the surgical environment, including, but not limited to, the construction process, equipment purchasing, staffing, A/R, marketing, accreditation and contracting.

Cirrus Health continues to provide operational expertise to support the continual delivery of high-quality patient care by physicians and other healthcare professionals. We provide the necessary tools to analyze current operations while continually researching the healthcare needs of the market to add relevant services.

Cirrus Health has a proven track record in the development and ongoing management of healthcare facilities. Nationwide, Cirrus Health has developed six ambulatory surgery centers and two short-stay hospitals. Cirrus Health currently operates three ambulatory surgery centers, an endoscopy center, four short-stay hospitals, with an ambulatory surgery center, four short-stay hospitals and a community hospital under development.



OVERVIEW, continued

Led by Chief Executive Officer M. Timothy Parris, the leadership team brings tremendous experience in their chosen field of expertise to Cirrus Health. Mr. Parris has over 26 years of development, management and operational experience in the healthcare industry with most of his professional career served within the Baylor Health Care System.

The Cirrus Health Advantage - Physicians are the driving force in patient care. At Cirrus Health, physicians play an active role in the creation of effective and caring facilities to deliver outstanding care to their patients.

All partners bring their knowledge and experience to help secure one common goal — a successful facility resulting in clinical excellence and the highest standards of patient care.

Healthcare Services Operations - Cirrus Health has the experience and expertise to operate facilities on a short- or long-term basis with the ongoing support of physician partnerships.

Bundled Services - Cirrus Health delivers a targeted mix of medical services and carefully selected physician specialties bundled together in a strategically placed, state-of-the-art, effective and caring facility.

Physician Strategic Development - Cirrus Health is constantly evaluating and developing new service lines to continually provide patient care services to meet the healthcare needs of the market.

Capital - Cirrus Health provides the capital to make each facility a reality, while allowing physicians and other healthcare organizations ownership participation, if desired.

Speed to Market - Cirrus Health's rapid delivery allows its partners to realize the benefits of expanding into new communities and quickly establishing market presence while gaining a true competitive advantage.

Real Estate Development - Through sister company The Cirrus Group, Cirrus Health has the ability to work cohesively with a company whose expertise is focused on real estate development to deliver customized healthcare facilities.



MANAGEMENT TEAM



DONALD C. WILSON, *Chairman*

Mr. Wilson brings a wide range of business experience to the Cirrus team. Prior to forming Cirrus in 1996, Mr. Wilson developed an extensive commercial real estate portfolio in various locations across Texas and surrounding states. Over the last 10 years, Mr. Wilson's focus has been

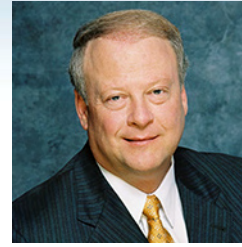
exclusively devoted to the development of successful medical operations platforms and medically-oriented real estate projects. In addition to his work in medical operations, Mr. Wilson has participated in over 40 medical real estate development projects including: ambulatory surgery centers, surgical hospitals, acute-care hospitals, medical office buildings, primary care clinics, radiation oncology units and other complex medical facilities. Mr. Wilson earned a Bachelor of Business Administration from the University of Texas in 1974.



JOHN T. THOMAS, *President, Chief Development Officer, Business Counsel*

Prior to joining Cirrus Health in July 2005, Mr. Thomas served as the Senior Vice President-General Counsel for Baylor Health Care System, Dallas, Texas. Preceding his appointment at Baylor, Mr. Thomas served as General Counsel/Secretary

for the Sisters of Mercy Health System, a division of Unity Health System, St. Louis, Missouri. Mr. Thomas was a partner at Sonnenschein, Nath & Rosenthal, Kansas City, Missouri, before moving in-house, and started his career on Wall Street in New York at Milbank, Tweed, Hadley and McCloy. Mr. Thomas received his Bachelor of Science degree with special distinction and honors in Economics from Jacksonville State University, Jacksonville, Alabama, where he lettered as a scholarship football player. He received his law degree from Vanderbilt University Law School in May 1990 where he was Order of the Coif and Executive Research Editor of the Vanderbilt Journal of Transnational Law.



M. TIMOTHY (TIM) PARRIS, *CEO*

Mr. Parris previously served as President of Baylor University Medical Center in Dallas, Texas and Executive Vice President for the Baylor Health Care System. As President of Baylor University Medical Center, he oversaw operations of the 1030-bed tertiary and teaching hospital. As Executive Vice

President, he oversaw five community and specialty hospitals, including the Baylor Heart and Vascular Hospital, an ambulatory surgery network, a research institute, construction company, and the Tom Landry Research and Fitness Center. He has also served as COO to one of the country's leading Pediatric Hospitals. He served in various rolls in Washington, D.C., following his selection as White House Fellow in 1985. Mr. Parris received his Bachelor of Science in Business Administration, University of Southern Mississippi; Master of Science in Hospital and Health Administration, University of Alabama at Birmingham. He completed his hospital administration residency program at Baylor University Medical Center and attended the Institute for Executive Leadership at Rhodes College.



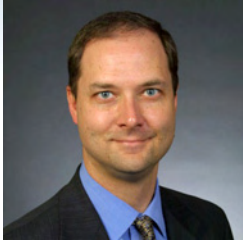
WAYNE F. SPARKS, *CFO*

Mr. Sparks joined Cirrus in June of 2002. Prior to joining Cirrus, Mr. Sparks served as senior vice president and chief financial officer of Tokio Marine Management, a wholly-owned subsidiary of Tokio Marine and Fire Insurance Company. Mr. Sparks has previously served as vice president

and chief financial officer of Houston General Insurance Group, a wholly owned subsidiary of Tokio Marine and Fire Insurance Company. Mr. Sparks' financial career began in 1983, with an eight-year tenure as senior manager at KPMG. Mr. Sparks graduated from the University of Texas at Arlington with a Bachelor of Business Administration in accounting, and is a Certified Public Accountant. Mr. Sparks is a member of the American Institute of Certified Public Accountants.



MANAGEMENT TEAM, continued



G. TAYLOR WILSON, *Senior Vice President,
Strategic Physician Development*

Prior to joining Cirrus Health, Mr. Wilson was the Senior Vice President of Consulting for HealthTexas Provider Network. Preceding HealthTexas, Mr. Wilson established Wilson and Associates, an accounting firm that specialized in medical and dental practices. Mr. Wilson worked for Dental-Medical Economics, Inc. until 1997 with a primary focus on financial planning, tax planning and preparation and new product development. Mr. Wilson is a certified public accountant and earned his Bachelor of Science in Economics from the University of Texas at Arlington.



SHERYL D. DODDS, *Senior Vice President,
Operations, Western Region*

Most recently, Ms. Dodds served as the Chief Executive Officer and President for Nebraska Heart Institute, P.C. She provided the overall leadership to the practice mission of regional cardiovascular care. She also facilitated growth of the company

while building and opening the physician owned Nebraska Heart Hospital. Prior to becoming Chief Executive Officer, Ms. Dodds was the Chief Operating Officer for Nebraska Heart Institute, where she provided leadership for all clinical operations. Ms. Dodds earned her Bachelor of Science in Nursing from Union College in Lincoln, Nebraska, and went on to earn her Master of Science in Healthcare Administration from Andrews University in Berrien Springs, Michigan. She has also participated in Executive Management and outside forums such as World Health Care Congress, Cardiology Leadership Alliance and National Managed Healthcare Congress.



IRA B. KORMAN, *Senior Vice President,
Operations and Strategy*

Mr. Korman's most recent position, before joining Cirrus Health, was President of IBKOR Consulting in Dallas, Texas. He provided business development, strategic planning, operational management, reimbursement, contracting strategies, and physician recruitment plans. Mr. Korman was President of Medical City Dallas in Dallas, Texas. Medical City Dallas is a 555 tertiary medical center that serves North Texas. He achieved record profitability, developed centers of excellence and achieved national and international acclaim with the creation of the International Craniofacial Institute. Mr. Korman earned his Bachelor of Arts degree from Hunter College, City University of New York. He went on to earn his Master of Science in Counseling and Rehabilitation from the University of Oregon in Eugene, Oregon. Mr. Korman also earned his Doctoral Degree in Psychology from the University of Oregon.



CHERYL A. SHAW, *Senior Vice President,
People Development*

Mrs. Shaw has 20 years of progressively responsible experience in human resources, working for both non-profit and for-profit organizations, both in the public and private sectors. Mrs. Shaw has previously worked with several Governmental Organizations, including the State of Florida, NASA, the Department of Defense and the U.S. Air Force. Mrs. Shaw earned her Bachelor of Science in Professional Management from the Nova/Southeastern University, Ft. Lauderdale, Florida in 1994.



MANAGEMENT TEAM, continued



TRACY L. EDWARDS, *Senior Vice President, Corporate Communications*

Prior to joining Cirrus Health in 2003, Mrs. Edwards managed the creation, production and distribution of products and mail campaigns, both nationally and internationally for a well-known non-profit organization. Mrs. Edwards held the position of regional supervisor for a restaurant service franchise; the responsibilities included overseeing multiple restaurant operations, project manager of the construction process and successful opening of multiple restaurants. In addition, Mrs. Edwards developed, implemented and managed the company-wide training initiatives and marketing campaigns. Mrs. Edwards earned her BA in Psychology from the University of North Texas, in Denton, Texas.



AMY M. H. JOHNSON, *VP, Strategic Physician Development*

Prior to joining Cirrus Health, Mrs. Johnson served as the Director of HealthTexas Projects for HealthTexas Provider Network. She served as an internal consultant to physicians, practices and hospitals that are affiliated with the Baylor Health Care System. Her consultation services included financial analysis, practice strategy, work flow analysis, etc. Before beginning her career with HealthTexas, Ms. Johnson was a Senior Associate with PricewaterhouseCoopers, LLP. She earned her BS in Community Health from Texas A&M University. She also has her Masters of Health Administration from Washington University School of Medicine. Ms. Johnson is a member of the American College of Healthcare Executives and the Medical Group Management Association.



BARRY D. SMITH, *VP, Clinical Service Line Development*

Mr. Smith, prior to joining Cirrus Health, served for over ten years with the Baylor Health Care System as Senior Vice President of Finance/HealthTexas Provider Network, a 5.01A wholly owned subsidiary corporation of Baylor Health Care System. Mr. Smith was responsible for financial and management reporting, accounting, billing and collection and budgeting and long range financial planning. As Vice President of Finance/HealthTexas Provider Network, Mr. Smith was responsible for the financial development and plan associated with the initial investment of approximately \$25 million which included the acquisition of physician practices and the establishment of the corporation. Mr. Smith received both his Master's in Professional Accountancy and his BS in Biology and Chemistry from the University of Texas at Arlington. Mr. Smith is currently a Certified Public Accountant and a member of the Texas Society of CPA's. Smith is also a part of the VHA 5.01A group as well as an Instructor in Advancing Best Care at Baylor.



SCOTT E. LAWRENCE, *VP, Logistics Management*

Prior to joining Cirrus Health, Mr. Lawrence served in the U.S. Air Force Medical Service Corps in the rank of Lieutenant Colonel. He retired in 2002, after a highly decorated career spanning over 21 years. He was the administrator and chief operating officer at four Air Force hospitals during his career and served 3 years as the Chief of Facility Planning for the USAF Health Facilities Office in Dallas. He earned his BA degree in Chemistry and Zoology from Miami University in 1979 and his MHA from The Ohio State University in 1981. He is a member of the American College of Healthcare Executives.



OUR FACILITIES



North Texas Hospital

(Left) Denton, Texas is home to North Texas Hospital, a 59,980 square-foot, short-stay hospital with 12 pre-op rooms, 6 operating suites, 21 post-op rooms, 6 procedure rooms, and 16 private, overnight suites.

Fresno Surgical Hospital

(Right) Fresno Surgical Hospital, located in Fresno, California, is 50,816 square feet and houses 10 pre-op rooms, 8 operating suites, 16 post-op rooms, 31 overnight suites, and a step-down lounge.



Thousand Oaks Surgical Hospital

(Below) Located in Thousand Oaks, California, within a three-story medical office building, Thousand Oaks Surgical Hospital is a 50,000 square-foot, short-stay hospital, and hosts 8 pre-op rooms, 6 operating suites, 1 cystoscopy operating suite, 13 post-op rooms, 6 private recovery rooms, and 21 overnight suites.



Southern Surgical Hospital

(Below) Located in Slidell, Louisiana, Southern Surgical Hospital houses 6 operating suites, 2 procedure rooms, 32 inpatient beds, 5 ICU, 2 pain management rooms, and a sleep lab, all in 63,538 square feet.

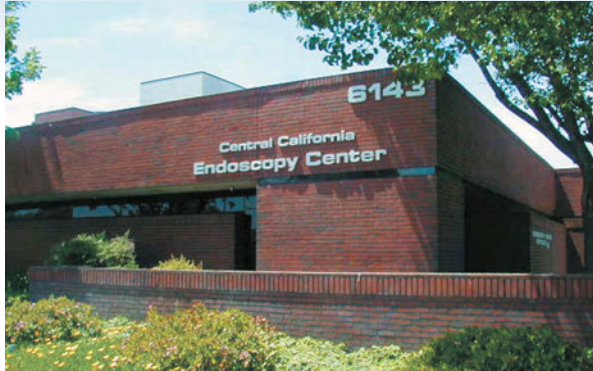


Forney Regional Medical Center

(Above) The community hospital will be located on 13 acres just east of Dallas, Texas in Forney. The 102,000 square-foot community hospital will contain 4 operating suites, 2 procedure rooms, 6 ICU, 34 medical/surgical beds, obstetric unit with 4 birthing rooms, a Cardiac Cath laboratory and 25 beds for pre and post-op. The facility will also have a 40,000 medical office building, emergency room and imaging services.



OUR FACILITIES, continued



Central California Endoscopy Center

(Left) The Central California Endoscopy Center of Fresno, California, boasts 6,570 square feet and 4 procedure rooms.

Spring Creek Surgery Center

(Right) Located in Tomball, Texas. The 5 pre-op rooms, 4 operating suites, 1 cystoscopy operating suite, 5 post-op rooms, 2 procedure rooms, and a separate step-down lounge are comfortably housed within 12,584 square feet.



California Heart and Surgical Hospital

(Below) Loma Linda, California, will be the new home to a 70,148 square-foot, short-stay hospital. Slated to open in 2007, the premier facility will house 8 pre-op and catheterization lab recovery beds, 11 pre-op and same-day-surgery beds, 6 operating suites, 2 catheterization labs, 2 procedure rooms for GI and pain, 12 post-op rooms, 4 ICU, 16 private rooms, and 8 semi-private rooms.



Craig Ranch Hospital

(Below) The newly planned hospital is a two-story, 53,500 square-foot, multi-specialty hospital with 7 operating suites, 1 swing procedure room, 4 ICU, 19 pre-op and post-op beds and 20 private overnight rooms. Working with the Surgery Centre at Craig Ranch, the hospital provides physicians the ability to perform more advanced, inpatient procedures.



Surgery Centre at Craig Ranch

(Above) On the first floor of the Medical Center at Craig Ranch is the Surgery Centre at Craig Ranch in McKinney, Texas. The 14,080 square-foot surgery center hosts 5 pre-op rooms, 4 operating suites, 6 post-op rooms, 2 procedure rooms, and a separate step-down lounge.



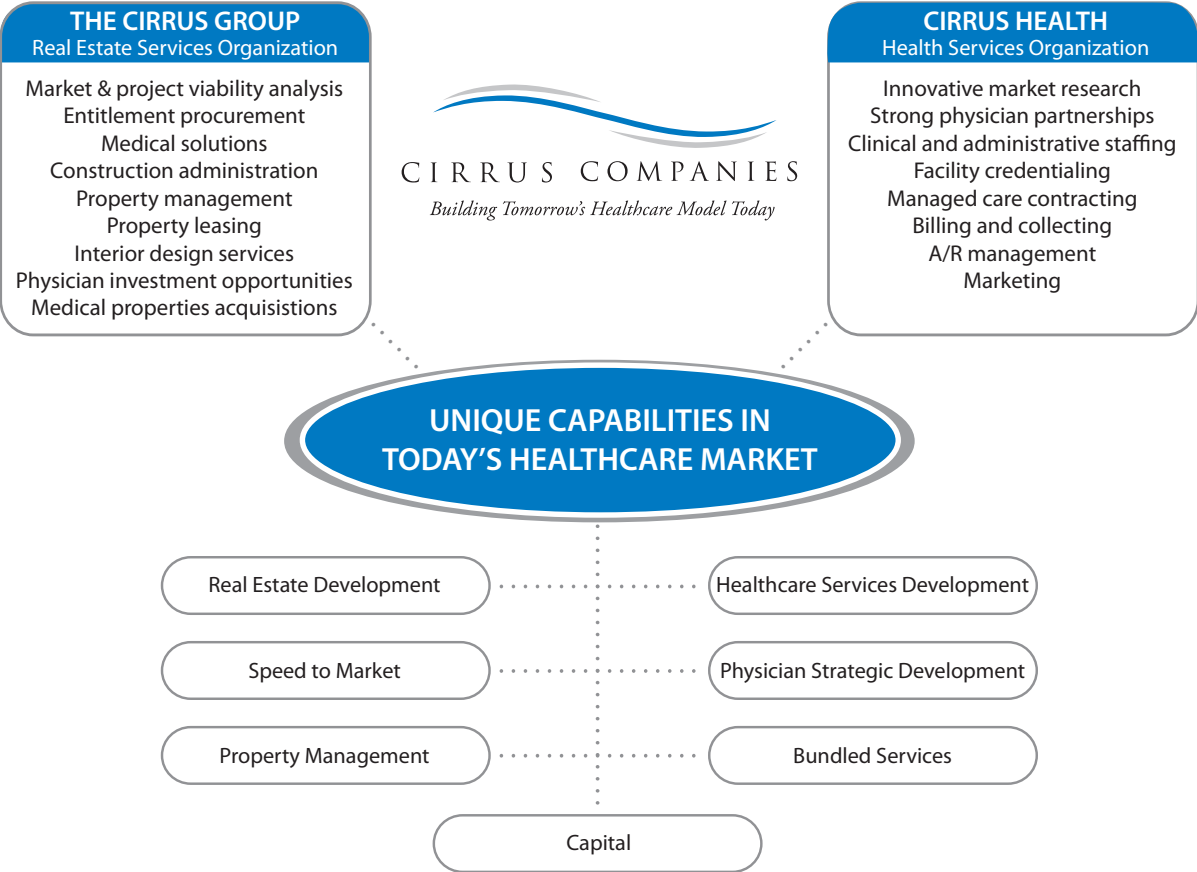
(Not a full listing of facilities)



CIRRUS COMPANIES

The Cirrus Group and Cirrus Health are building tomorrow's healthcare model today.

By working together, The Cirrus Group and Cirrus Health provide a wide variety of real estate development and medical operation opportunities within the comprehensive Cirrus Companies menu of services. Driven by excellence, Cirrus Companies has the experience, expertise and flexibility to offer all services or provide only those that best serve the healthcare needs of a community. As Cirrus Companies, The Cirrus Group and Cirrus Health possess a strong ability to work cohesively together. Individually, we can provide the expertise to deliver the right solution to fit each community's healthcare needs.



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